SOME INFRASTRUCTURE PROJECTS UNDERGOING PPP DEVELOPMENT IN RIVERS STATE

POWER

Client:

Rivers State Ministry of Power

Project name:

Rivers State Electric Power project

Description:

Construction and installation of distribution

transformers and metering devices facilities, fibre glass

pole and electrical accessory plant in rivers state

PPP model:

Build, Own & Operate (BOO)

Project status:

Business Plan and Feasibility Study completed. Memorandum of Understanding forwarded to the

Offices of the Hon. Attorney General for Final due

diligence review.

URBAN DEVELOPMENT

Client:

Rivers State Ministry of Lands & Survey

Project name:

Housing Estate Development project

Description:

Develop, Build and Manage housing estates on Peter

Odili Road (Golf Estate), Trans-Amadi, Port Harcourt,

Rivers State, Nigeria

PPP model:

Build, Own & Operate (BOO)

Project status:

Feasibility Study completed. Transaction Advisers engaged. Business Plan submitted and approved. Memorandum of Understanding forwarded to the Offices

of the Hon. Attorney General for Final due diligence

review.

AGRICULTURE

Client: Rivers State Sustainable Development Agency

(RSSDA)

Project name: Rivers Adama project

Description: Development, construction, operation, management

and maintenance of 3 new farmer's villages with basic infrastructure including international standard primary school and clinic, Community Centre, shopping Centre, an agro industrial processing centre and a large commercial farm

(open-field agriculture)

PPP model: Build, Operate & Transfer (BOT)

Project status: Negotiation of Joint Venture Agreement finalised.

Review of Business Plan, EPC and Operations & Management Agreement submitted by Transaction

Advisers is in progress.

HOSPITALITY

Client: Rivers State Ministry of Commerce

Project name: Hotel Redevelopment project

Description: Rehabilitation, operation, management and transfer of

the Olympia and Detal Hotel in Port Harcourt, Rivers

State

PPP model: Build, Rehabilitate, Operate & Transfer (ROT)

Project status: Feasibility Studies and Asset Valuation completed.

Transaction advisers engaged to determine Value for Money. Selection of preferred developer is in progress.

Due diligence search completed.